

**DECISION IN PRINCIPLE INFORMATION** FOR THE USE OF PROFESSIONAL MORTGAGE INTERMEDIARIES ONLY

**ADVISING INTERMEDIARY DETAILS**

Name

Company Name

FCA Number

Advice Fee

**MORTGAGE DETAILS**

Property value/Purchase Price  
 (If RTB use the Open Market Value) £

Mortgage Amount £

Purchase/Remortgage Purchase  Remortgage

Purpose of the Mortgage? First Home   
 Home Mover   
 Second Home   
 Right To Buy   
 Purchase at Undervalue

Discounted Purchase Price  
 (If applicable) £

Estimated Monthly Rental  
 (BTL only) £

Is this an Ex Pat Application Yes  No

BTL Occupation Type Single BTL unit  HMO   
 Multi Freehold unit

**REPAYMENT TYPE**

Capital and Interest £

Interest only £

Term years  months

Fee added to loan if successful Yes  No

**IF REMORTGAGE-PURPOSE OF REMORTGAGE**

Debt Consolidation

Extend Lease Term on a Property

Home Improvements

No Additional Borrowing

Payment of School Fees

Release of Equity

Other Legal Purpose

What is size of loan £

Existing Balance £

**THIS DOCUMENT IS FOR THE USE OF PROFESSIONAL MORTGAGE INTERMEDIARIES ONLY.**

Vida Homeloans is a trading style of Belmont Green Finance Limited, registered in England and Wales no. 9837692. Registered office: 1 London Road, Staines-upon-Thames, Surrey TW18 4EX. Belmont Green Finance Limited is authorised and regulated by the Financial Conduct Authority. Financial Services Register Firm Reference Number 738741.

## CUSTOMER DETAILS - Applicant one

Customer Type Ltd Co.  Partnership  LLP   
Individual  SPV

Title Mr  Mrs  Miss  Ms

First Name

Middle Name

Surname

Company Name (BTL)

Company Reg. Number (BTL)

SIC Code (BTL)

Date Incorporated (BTL)

How many other names have you been known by in the last 6 years? 0  1  2  3

Sex Male  Female

Marital Status Single  Married  Divorced   
Civil Partnership  Widowed   
Living with Partner  Separated

Date of Birth

Nationality

Residency Status EEA Citizen   
Permanent Rights to Reside   
Working Permit

Does your customer have Diplomatic Immunity? Yes  No

Has your customer ever had any criminal convictions? Yes  No

Further Details

Tax Status Non-taxpayer  Basic rate taxpayer   
Higher or Additional rate taxpayer

## ADDRESS HISTORY

(A three year residential history is required)

**ADDRESS** (If company please state registered address)

House name

Number

Postcode

Residential status Owner  Renting   
Living with Friends/Family   
Tenant-Private  Tenant-Local Authority

Date from

### PREVIOUS ADDRESS

House name

Number

Postcode

Residential status Owner  Renting   
Living with Friends/Family   
Tenant-Private  Tenant-Local Authority

Date from

### PREVIOUS ADDRESS

House name

Number

Postcode

Residential status Owner  Renting   
Living with Friends/Family   
Tenant-Private  Tenant-Local Authority

Date from

THIS DOCUMENT IS FOR THE USE OF PROFESSIONAL MORTGAGE INTERMEDIARIES ONLY.

Vida Homeloans is a trading style of Belmont Green Finance Limited, registered in England and Wales no. 9837692. Registered office: 1 London Road, Staines-upon-Thames, Surrey TW18 4EX. Belmont Green Finance Limited is authorised and regulated by the Financial Conduct Authority. Financial Services Register Firm Reference Number 738741.

## CUSTOMER DETAILS - Applicant two

Title Mr  Mrs  Miss  Ms

First Name

Middle Name

Surname

How many other names have you been known by in the last 6 years? 0  1  2  3

Sex Male  Female

Marital Status Single  Married  Divorced

Civil Partnership  Widowed

Living with Partner  Separated

Date of Birth

Relationship to 1st applicant

Nationality

Residency Status EEA Citizen

Permanent Rights to Reside

Working Permit

Does your customer have Diplomatic Immunity? Yes  No

Has your customer ever had any criminal convictions? Yes  No

Further Details

Tax Status Non-taxpayer  Basic rate taxpayer

Higher or Additional rate taxpayer

## ADDRESS HISTORY

(A three year residential history is required)

### ADDRESS

House name

Number

Postcode

Residential status Owner  Renting

Living with Friends/Family

Tenant-Private  Tenant-Local Authority

Date from

### PREVIOUS ADDRESS

House name

Number

Postcode

Residential status Owner  Renting

Living with Friends/Family

Tenant-Private  Tenant-Local Authority

Date from

### PREVIOUS ADDRESS

House name

Number

Postcode

Residential status Owner  Renting

Living with Friends/Family

Tenant-Private  Tenant-Local Authority

Date from

THIS DOCUMENT IS FOR THE USE OF PROFESSIONAL MORTGAGE INTERMEDIARIES ONLY.

Vida Homeloans is a trading style of Belmont Green Finance Limited, registered in England and Wales no. 9837692. Registered office: 1 London Road, Staines-upon-Thames, Surrey TW18 4EX. Belmont Green Finance Limited is authorised and regulated by the Financial Conduct Authority. Financial Services Register Firm Reference Number 738741.

## EMPLOYMENT DETAILS - Applicant one

### Current Employment Details

If your customer's main income is from a company that they hold a 25% or greater shareholding in then please select Self Employed

A one year employment history is required

#### Employment Status

Employed  Self-Employed  Not Employed

#### Type of Employment

Permanent  Contract

Start Date

#### Type of Self Employment

LLP  Partnership  Ltd Co.  Sole Trader

Start Date

#### Occupation Status

(Management, Supervisor, Unskilled etc.)

#### Sector

(Accountancy, Education, Recruitment etc.)

#### Type of Not Employed

Unemployed  Homemaker

Retired  Full Time Carer

Full Time Education

#### Number of Previous

Employments 1  2  3

### Second Job Details

Please only include a second job if your Customer has at least 12 months history within this sector.

Does your Customer currently have earnings from a second employment? Yes  No

## EMPLOYMENT DETAILS - Applicant two

#### Employment Status

Employed  Self-Employed  Not Employed

#### Type of Employment

Permanent  Contract

Start Date

#### Type of Self Employment

LLP  Partnership  Ltd Co.  Sole Trader

Start Date

#### Occupation Status

(Management, Supervisor, Unskilled etc.)

#### Sector

(Accountancy, Education, Recruitment etc.)

#### Type of Not Employed

Unemployed  Homemaker

Retired  Full Time Carer

Full Time Education

#### Number of Previous

Employments 1  2  3

### Second Job Details

Please only include a second job if your Customer has at least 12 months history within this sector.

Does your Customer currently have earnings from a second employment? Yes  No

THIS DOCUMENT IS FOR THE USE OF PROFESSIONAL MORTGAGE INTERMEDIARIES ONLY.

Vida Homeloans is a trading style of Belmont Green Finance Limited, registered in England and Wales no. 9837692. Registered office: 1 London Road, Staines-upon-Thames, Surrey TW18 4EX. Belmont Green Finance Limited is authorised and regulated by the Financial Conduct Authority. Financial Services Register Firm Reference Number 738741.

## INCOME DETAILS - Applicant one

Please ensure that the details entered match the Income and Expenditure Form.

We accept car allowance, housing allowance, shift allowance and London/large town allowance.

### GROSS ANNUAL INCOME

Salary £

Commission £

Regular Bonus £

Non-Regular Bonus £

Overtime £

Pension £

Allowances £

Maintenance £

Dividends £

Investment Income/Rental Profit £

Second Job Income £

Benefits £

Total £

Expected Retirement Age Years

Does the loan term extend into your anticipated retirement age? Yes  No

Pension Income £

State Pension Income £

Investment Income £

Rental Income from Unencumbered Property £

Rental Income from Mortgaged Property £

## INCOME DETAILS - Applicant two

### GROSS ANNUAL INCOME

Salary £

Commission £

Regular Bonus £

Non-Regular Bonus £

Overtime £

Pension £

Allowances £

Maintenance £

Dividends £

Investment Income/Rental Profit £

Second Job Income £

Benefits £

Total £

Expected Retirement Age Years

Does the loan term extend into your anticipated retirement age? Yes  No

Pension Income £

State Pension Income £

Investment Income £

Rental Income from Unencumbered Property £

Rental Income from Mortgaged Property £

THIS DOCUMENT IS FOR THE USE OF PROFESSIONAL MORTGAGE INTERMEDIARIES ONLY.

Vida Homeloans is a trading style of Belmont Green Finance Limited, registered in England and Wales no. 9837692. Registered office: 1 London Road, Staines-upon-Thames, Surrey TW18 4EX. Belmont Green Finance Limited is authorised and regulated by the Financial Conduct Authority. Financial Services Register Firm Reference Number 738741.

## EXPENDITURE DETAILS - Applicant one

Number of Financial Dependants Under 18

Number of Financial Dependants Over 18

Ground rent and Service charges £

Personal Goods £

Council Tax £

Utility/Telephone Bills £

Clothing £

Insurances £

Maintenance/CCJ/Default or Debt Management Repayments £

Childcare/School/ University Fees £

Student Loans £

Household Goods £

Housekeeping (Food & Washing) £

Entertainment £

Travel £

Interest Only Repayment Strategies £

Monthly Savings Payments £

Is the customer aware of any future changes to income/expenditure Yes  No

## EXPENDITURE DETAILS - Applicant two

Number of Financial Dependants Under 18

Number of Financial Dependants Over 18

Ground rent and Service charges £

Personal Goods £

Council Tax £

Utility/Telephone Bills £

Clothing £

Insurances £

Maintenance/CCJ/Default or Debt Management Repayments £

Childcare/School/ University Fees £

Student Loans £

Household Goods £

Housekeeping (Food & Washing) £

Entertainment £

Travel £

Interest Only Repayment Strategies £

Monthly Savings Payments £

Is the customer aware of any future changes to income/expenditure Yes  No

**THIS DOCUMENT IS FOR THE USE OF PROFESSIONAL MORTGAGE INTERMEDIARIES ONLY.**

Vida Homeloans is a trading style of Belmont Green Finance Limited, registered in England and Wales no. 9837692. Registered office: 1 London Road, Staines-upon-Thames, Surrey TW18 4EX. Belmont Green Finance Limited is authorised and regulated by the Financial Conduct Authority. Financial Services Register Firm Reference Number 738741.

## MONTHLY EXPENDITURE - ON-GOING CREDIT COMMITMENTS - Applicant one

If both customers are jointly responsible for a Credit Commitment please ONLY input details under one applicant. If BTL mortgage, please input under Secured Loans. All other mortgages including further advance and second charge should be input as Existing Mortgages

### MONTHLY CREDIT COMMITMENT OUTGOINGS

#### Credit Cards

Payment £

Balance £

Provider

#### Personal Loans

Payment £

Balance £

Lender/Provider

#### Secured Loans

Payment £

Balance £

Lender/Provider

#### Finance Agreements

Payment £

Balance £

Lender/Provider

#### Existing Mortgages

Payment £

Balance £

Lender

## MONTHLY EXPENDITURE - ON-GOING CREDIT COMMITMENTS - Applicant two

### MONTHLY CREDIT COMMITMENT OUTGOINGS

#### Credit Cards

Payment £

Balance £

Provider

#### Personal Loans

Payment £

Balance £

Lender/Provider

#### Secured Loans

Payment £

Balance £

Lender/Provider

#### Finance Agreements

Payment £

Balance £

Lender/Provider

#### Existing Mortgages

Payment £

Balance £

Lender

**THIS DOCUMENT IS FOR THE USE OF PROFESSIONAL MORTGAGE INTERMEDIARIES ONLY.**

Vida Homeloans is a trading style of Belmont Green Finance Limited, registered in England and Wales no. 9837692. Registered office: 1 London Road, Staines-upon-Thames, Surrey TW18 4EX. Belmont Green Finance Limited is authorised and regulated by the Financial Conduct Authority. Financial Services Register Firm Reference Number 738741.

## DEBT CONSOLIDATION

### Applicant one

Please select from the list below if any debts are being consolidated.

#### MONTHLY CREDIT COMMITMENT OUTGOINGS

##### Credit Cards

Payment £

Balance £

Provider

##### Personal Loans

Payment £

Balance £

Lender/Provider

##### Secured Loans

Payment £

Balance £

Lender/Provider

##### Finance Agreements

Payment £

Balance £

Lender/Provider

##### Existing Mortgages

Payment £

Balance £

Lender

## DEBT CONSOLIDATION

### Applicant two

Please select from the list below if any debts are being consolidated.

#### MONTHLY CREDIT COMMITMENT OUTGOINGS

##### Credit Cards

Payment £

Balance £

Provider

##### Personal Loans

Payment £

Balance £

Lender/Provider

##### Secured Loans

Payment £

Balance £

Lender/Provider

##### Finance Agreements

Payment £

Balance £

Lender/Provider

##### Existing Mortgages

Payment £

Balance £

Lender

THIS DOCUMENT IS FOR THE USE OF PROFESSIONAL MORTGAGE INTERMEDIARIES ONLY.

Vida Homeloans is a trading style of Belmont Green Finance Limited, registered in England and Wales no. 9837692. Registered office: 1 London Road, Staines-upon-Thames, Surrey TW18 4EX. Belmont Green Finance Limited is authorised and regulated by the Financial Conduct Authority. Financial Services Register Firm Reference Number 738741.



